

# Start.Smart.Global – Japan Workshop/ Peer-learning at Bio<sup>M</sup>, Martinsried/Munich, 11-12 September 2019

<u>Start.Smart.Global</u> is an EIT Health training course for European SMEs to optimize their entry to the Japanese and Korean life science markets. The project is coordinated by Bio<sup>M</sup> in cooperation with Medicen Paris Region. Within the framework of this project, a workshop takes place at Bio<sup>M</sup> in Martinsried, in which 10 selected European life science SMEs (see <u>project website</u>) will be trained to develop their individual market entry strategy for Japan.

We are very happy to open a part of this workshop to guests from the Munich Biotech Cluster. As the number of available places is limited, please send your request for a binding registration by e-mail to Anja Weber: <a href="weber@bio-m.org">weber@bio-m.org</a>.

#### Agenda overview, for a detailed agenda see the following pages:

Wednesday, Sep 11		Thursday, Sep 12	
8:30	Registration	7:30	Registration
9:00	Sales pitches for Japan (8-min) by Start.Smart.Global SMEs, plenum feedback	8:00	Session III: Health Sector Japan: Industry, Science, Public Authorities & Regulatory Environment
11:00	Session I: Business environment in Life Sciences Experts, SMEs & panel discuss business environment and culture differences important for a successful market entry in Japan in the health sector	10:00 <b>10:20</b>	Presentations by experts, Q&A Coffee break Session IV: IPR and Contract Law Presentations by experts, Q&A
13:30	Networking lunch	11:30	Networking lunch
14:30	Session II: Market Access Japan Peers, SMEs & panel share experiences on market entry		











## Wednesday, Sep 11, morning, Session I

### 8:30 Registration

09:00	8-min Sales Pitches for Japan by the 10 SMEs*	Feedback from experts and guests	
11:00	Panel Discussion	Experts	Outcome
I. Business Environment in Life Sciences	<ul> <li>Status in Competitive Race US/Europe, Abenomics, Macroeconomics / Politics ← Industry</li> <li>Cooperation Structures, Culture &amp; Decision Making in Japanese Companies / Risk Aversion</li> <li>Reception of Foreigners – Japan company first? Trust</li> <li>Different strategies for SMEs &amp; Start-ups / Sectors</li> <li>Approach to new technologies / Collaboration in joint developments</li> <li>Research Environment / Relation to Industry</li> <li>Partnerships / Alliances</li> <li>Expectation Management / Timelines</li> <li>Contract negotiation differences</li> <li>Competitors Talking / "Club" Memberships / Networks</li> <li>Marketing strategy for Japan</li> </ul>	<ul> <li>Moderator: Prof. Horst Domdey,</li> <li>CEO, BioM</li> <li>Panel:</li> <li>Peter Cichon, Bayer         Pharmaceuticals     </li> <li>Dr. Philipp Hoffmann, Head of         Business Development &amp; Licensing,         Daiichi Sankyo Europe     </li> <li>Dieter Lingelbach, COO, Executive</li> <li>Director, Sirion Biotech</li> <li>Dr. Stephane Vandenabeele, CEO,</li> <li>CD80 Consulting</li> <li>Dr. Rolf Vogd, CFO, Sysmex</li> <li>Corporation</li> </ul>	Understanding of differences to 'home' and other markets, best approach
13:30	Networking Lunch	Experts, SMEs, guests	

<sup>\*</sup>For short company profiles see <a href="Start.Smart.Global"><u>Start.Smart.Global</u></a>











## Wednesday, Sep 11, afternoon, Session II

14:30	Panel Discussion	Experts / Peers	Outcome
II. Market Access Japan	<ul> <li>Pricing / Transparency / Reporting</li> <li>Direct or indirect sales</li> <li>Local representation / Logistics</li> <li>Product / Service Argumentation / Exclusivity</li> <li>Distribution &amp; Logistics / Agents / Distributor models / OEMs / Payments / Contracts / Exclusivity / Supply chains</li> <li>Academia vs. Industry vs. Clinic approaches</li> <li>Healthcare System / Ministries &amp; Authorities / Approach</li> <li>Presence at Shows / Partnerings / Follow ups</li> <li>Communication pathways with single contacts</li> <li>Network generation / Access to networks</li> <li>Affinity with technical details / Technical training / No hiding of technical issues / Product specific approaches</li> <li>Company presentations / Brochures for Japan / Language</li> <li>Flagship Accounts / Trend Setters / References</li> <li>Differences of Japanese regions</li> </ul>	<ul> <li>Moderator: Dieter Lingelbach, COO, Sirion Biotech</li> <li>Panel:         <ul> <li>Dr. Robert Löwe, CEO, GeneSurge</li> </ul> </li> <li>Jens Mueller, Partner, Simon-Kucher &amp; Partners</li> <li>Dr. Bernhard Mumm, TomTec Imaging</li> <li>Dr. Christian Redondo-Müller, NDA Regulatory Service</li> <li>Dr. Marius Yildiz, CEO, Avergen Pharmaceuticals</li> </ul>	What sounds like the proper strategy for a successful market access in Japan?













## Thursday, Sep 12, morning, Session III

07:30	Registration		
08:00	Presentations	Experts	Outcome
III. Health Sector Japan: Industry, Science, Public Authorities & Regulatory environment	<ol> <li>Life Science Industry in Japan / EEN / Osaka BioPharma         Partnering Conference / Services by EU-Japan Centre</li> <li>Biopharma hot spot Kansai</li> <li>a) Major health issues in Japan / EPA / Japanese gov.         strategy / Health authorities / Support initiatives by JETRO</li> <li>b) Structures and functions of Japanese health authorities         / Re-imbursement systems / Medical device request /         Regulation principles (PMD Act / Pharmacovigilance)</li> </ol>	<ol> <li>Daniel Gralki, Manager EEN and Information Service, EU-Japan Centre for Industrial Cooperation</li> <li>Maki Kawaminami, Senior Staff, Osaka BioHeadquarters</li> <li>Keiko Tsunekawa, Life Science Specialist, JETRO</li> </ol>	What and where are the business opportunities? Understanding of the health system
10:00 - 10:20	Coffee Break		
IV. IPR / Contract Law	<ol> <li>Patent environment concerning drug dev., diagnostics, software, and medtech / Patent protection / Recent case law</li> <li>Contract law / termination / liability &amp; risk transfer</li> </ol>	<ol> <li>Dr. Stephanie Nottrott, Partner, Isenbruck, Bösl &amp; Hörschler Patentanwälte</li> <li>Dr. Anja Lunze, Partner, Taylor Wessing</li> </ol>	How to have a strong legal position with IP and contracts
11:30	Networking Lunch		







